भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target company (TC)	Housing Development Finance Corp Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	OppenheimerFunds, Inc.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	MCXX,XBOM,XNSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	51,199,479	3.0459	3.0459
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	-	-

Total (a+b+c+d)	51,199,479	3.0459%	3.0459%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-917,683	-0.0546	-0.0546
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	-917,683	-0.0546%	-0.0546%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	50,281,796	2.9894	2.9894
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	50,281,796	2.9894%	2.9894%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market Sale		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is	June 29, 2018		

applicable.	
8. Equity share capital/ total voting capital of the TC before the said acquisition / sale.	Rs. 3,363,956,796 (based on par value of Rs 2.00 and total issued shares of 1681978398)
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Rs. 3,363,956,796 (based on total issued shares of 1681978398)
10. Total diluted share/ voting capital of the TC after the said acquisition.	1,681,978,398

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

For and on behalf of OppenheimerFunds, Inc..

Place : New York, New York

Date : July 02, 2018